

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HAN TANG INTERNATIONAL HOLDINGS LIMITED

漢唐國際控股有限公司

(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)

(Stock Code: 01187)

(1) DECISION OF THE LISTING (REVIEW) COMMITTEE AND MONTHLY UPDATE; AND

(2) DELAY IN DESPATCH OF THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2018

This announcement is made by Han Tang International Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

(1) DECISION OF THE LISTING (REVIEW) COMMITTEE AND MONTHLY UPDATE

Reference is made to the announcements of the Company dated (i) 29 June 2018 in relation to the decision of the Listing Committee of the Stock Exchange that the Company’s resumption proposal was no longer viable and would proceed to cancel the Company’s listing under Practice Note 17 of the Listing Rules (the “**Decision**”); and (ii) 31 July 2018 in relation to the submission of the review application of the Decision to the Listing (Review) Committee (the “**Review Committee**”).

On 26 September 2018, the Company received a letter from the Review Committee stating that the Review Committee's decision to uphold the Decision.

The Company is in the process of reviewing the Decision and is considering whether to make an application to the Listing Appeals Committee for a further and final review.

The Company will update the shareholders of the Company on the development in accordance with the Listing Rules.

Except for the abovementioned Decision, there is no other update of the Company for September 2018.

(2) DELAY IN DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2018

Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to despatch its interim report for the six months ended 30 June 2018 (the "**Interim Report**") no later than 30 September 2018.

As the Company has focused its time and resources on the review hearing and the litigation as disclosed in the announcement of the Company dated 31 August 2018, the Company will not be able to despatch the Interim Report on or before 30 September 2018.

The delay will constitute non-compliance with Rule 13.48(1) of the Listing Rules. The Company will update the shareholders of the Company on the developments and circumstances in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended since 9:00 a.m. on 1 April 2014 and will remain suspended until further notice.

Shareholders and potential investors should note that Completion is conditional upon, among other things, the Whitewash Waiver being granted by the Executive and the Independent Shareholders approving the Whitewash Waiver at the SGM. The Executive may or may not grant the Whitewash Waiver and the Independent Shareholders may or may not approve the Whitewash Waiver. The Acquisition will not proceed if the Whitewash Waiver is not so granted or approved.

By Order of the Board
Han Tang International Holdings Limited
Zhao Wenjia
Chief Executive Officer

Hong Kong, 2 October 2018

As at the date of this announcement, the Board comprises executive Director, namely, Ms. Zhao Wenjia (Chief Executive Officer), non-executive Directors, namely, Mr. Xu Lei and Ms. Gu Yawei, and independent non-executive Directors, namely, Mr. Yao Yongjie and Mr. Ma Jianwei.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement (other than that relating to the Vendor and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Vendor and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The Vendor accepts full responsibility for the accuracy of information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.