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**HAN TANG INTERNATIONAL HOLDINGS LIMITED**

漢唐國際控股有限公司

*(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)*

**(Stock Code: 01187)**

**CANCELLATION OF LISTING**

This announcement is made by Han Tang International Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated (i) 29 June 2018 in relation to the decision of the Listing Committee of the Stock Exchange that the Company’s resumption proposal was no longer viable and would proceed to cancel the Company’s listing under Practice Note 17 of the Listing Rules (the “**Decision**”); (ii) 31 July 2018 in relation to the submission of the review application of the Decision to the Listing (Review) Committee (the “**Review Committee**”); and (iii) 2 October 2018 in relation to the decision of the Review Committee.

After careful consideration of the merits of a final review, the Company decided that it would not apply to the Listing Appeals Committee for a further and final review.

As notified by the Stock Exchange, the last day of listing of the Company's shares will be 19 October 2018 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 22 October 2018.

Consequently, the conditions precedent under the agreement dated 22 November 2016 for the acquisition of the target company as disclosed in the announcement of the Company dated 24 March 2017 can no longer be fulfilled. The acquisition is no longer viable and has lapsed.

By Order of the Board  
**Han Tang International Holdings Limited**  
**Zhao Wenjia**  
*Chief Executive Officer*

Hong Kong, 10 October 2018

*As at the date of this announcement, the Board comprises executive Director, namely, Ms. Zhao Wenjia (Chief Executive Officer), non-executive Directors, namely, Mr. Xu Lei and Ms. Gu Yawei, and independent non-executive Directors, namely, Mr. Yao Yongjie and Mr. Ma Jianwei.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement (other than that relating to the Vendor and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Vendor and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*The Vendor accepts full responsibility for the accuracy of information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*