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HAN TANG INTERNATIONAL HOLDINGS LIMITED

漢唐國際控股有限公司

(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)

(Stock Code: 01187)

UPDATE ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Han Tang International Holdings Limited (the “**Company**”) dated 24 March 2017 in relation to, among others, the Acquisition. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

(1) Extension of time for the submission of the new listing application

As disclosed in the Announcement, the Stock Exchange required the Company to submit a new listing application on or before 30 April 2017. As additional time is required for the Target Group to complete its reorganisation as contemplated under the resumption, the Company has applied for, and the Stock Exchange has granted, a time extension for the Company to submit the new listing application to on or before 30 June 2017.

(2) Extension of time for the despatch of the Circular

As disclosed in the Announcement, an application was made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for the Executive’s consent to extend the latest date for despatch of the Circular to 31 August 2017. The Executive has granted its consent to extend the latest date for despatch of the Circular to 31 August 2017.

(3) Expected timetable

The Company has been notified by the Vendor that completion of the reorganisation of the Target Group is expected to be completed before mid June 2017. The Company expects that the new listing application will be submitted on or before 30 June 2017.

Trading in the Shares has been suspended since 9:00 a.m. on 1 April 2014 and will remain suspended until further notice.

By Order of the Board
Han Tang International Holdings Limited
Zhao Wenjia
Chief Executive Officer

Hong Kong, 28 April 2017

As at the date of this announcement, the Board consists of six Directors, namely Ms. Zhao Wenjia (Chief Executive Officer) as executive Director, Mr. Xu Lei and Ms. Gu Yawei as non-executive Directors, and Mr. Yao Yongjie, Mr. Ma Jianwei and Mr. Sinn Wai Kin Derek as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement (other than that relating to the Vendor and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Vendor and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The Vendor accepts full responsibility for the accuracy of information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.