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HAN TANG INTERNATIONAL HOLDINGS LIMITED

漢唐國際控股有限公司

(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)

(Stock Code: 01187)

MONTHLY UPDATE

Reference is made to the announcements (the “**Announcements**”) of Han Tang International Holdings Limited dated (i) 24 March 2017 in relation to, among others, the Acquisition and the Whitewash Waiver; (ii) 22 June 2017 in relation to the Disposal; and (iii) 28 April 2017, 24 May 2017, 27 June 2017, 25 July 2017, 28 August 2017, 29 September 2017, 30 October 2017, 30 November 2017, 29 December 2017 and 30 January 2018 in relation to the monthly updates of the Company. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

As six months have elapsed since the filing of the new listing application dated 30 June 2017, the new listing application has lapsed. On 9 February 2018, the Company re-submitted the new listing application to continue its application to list on the Stock Exchange.

During February 2018, the parties continued to finalise certain information to be included in the Circular (including the financial information of the Target Group for the three months ended 30 September 2017) and required for the new listing of the Target Group (including the profit and cash-flow forecast), which was included in the documents submitted to the Stock Exchange on 9 February 2018 in the resubmission of the new listing application.

With respect to the conditions set out under the paragraph headed “Conditions precedent” in the announcement of the Company dated 24 March 2017, except for condition (vi)(b), none of the conditions have been satisfied as at the date of this announcement.

It is expected that the Circular will be despatched to the Shareholders on or before 29 March 2018.

Shareholders and potential investors should note that Completion is conditional upon, among other things, the Whitewash Waiver being granted by the Executive and the Independent Shareholders approving the Whitewash Waiver at the SGM. The Executive may or may not grant the Whitewash Waiver and the Independent Shareholders may or may not approve the Whitewash Waiver. The Acquisition will not proceed if the Whitewash Waiver is not so granted or approved.

By Order of the Board
Han Tang International Holdings Limited
Zhao Wenjia
Chief Executive Officer

Hong Kong, 28 February 2018

As at the date of this announcement, the Board comprises executive Director, namely, Ms. Zhao Wenjia (Chief Executive Officer), non-executive Directors, namely, Mr. Xu Lei and Ms. Gu Yawei, and independent non-executive Directors, namely, Mr. Yao Yongjie, Mr. Ma Jianwei and Mr. Sinn Wai Kin Derek.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement (other than that relating to the Vendor and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Vendor and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The Vendor accepts full responsibility for the accuracy of information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.