

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HAN TANG INTERNATIONAL HOLDINGS LIMITED

漢唐國際控股有限公司

(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)

(Stock Code: 01187)

(1) MONTHLY UPDATE; AND (2) DELAY IN PUBLICATION OF INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2018

Reference is made to the announcements (the “**Announcements**”) of Han Tang International Holdings Limited dated (i) 24 March 2017 in relation to, among others, the Acquisition and the Whitewash Waiver; (ii) 22 June 2017 in relation to the Disposal; and (iii) 28 April 2017, 24 May 2017, 27 June 2017, 25 July 2017, 28 August 2017, 29 September 2017, 30 October 2017, 30 November 2017, 29 December 2017, 30 January 2018, 28 February 2018, 29 March 2018, 30 April 2018, 1 June 2018, 29 June 2018 and 31 July 2018 in relation to the monthly updates of the Company. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

(1) MONTHLY UPDATE

During August 2018, the Company continued to prepare for the review hearing.

On 16 August 2018, the Company received a writ of summons and a statement of claim issued by I.Link Group Limited against the Company as defendant, claiming for HK\$1,433,871 plus interest and costs (the “**Litigation**”). On 29 August 2018, the Company filed an acknowledgement of service of writ of summons to the High Court. As at the date of this announcement, the Company is seeking legal advice on the Litigation and the further actions which the Company may take in this respect. The Directors will monitor the development of the Litigation and update Shareholders of the Litigation in compliance with the Listing Rules.

(2) DELAY IN PUBLICATION OF INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2018

Pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish its interim results for the six months ended 30 June 2018 (the “**2018 Interim Results**”) on or before 31 August 2018. As the Company has focused its time and resources on the upcoming review hearing and the Litigation, the Company will not be able to publish its 2018 Interim Results on or before 31 August 2018. The delay in the publication of the announcement of the 2018 Interim Results will constitute a non-compliance with Rule 13.49(6) of the Listing Rules. The Company will update the Shareholders on the developments and circumstances in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares has been suspended since 9:00 a.m. on 1 April 2014 and will remain suspended until further notice. Please refer to the Announcements.

Shareholders and potential investors should note that Completion is conditional upon, among other things, the Whitewash Waiver being granted by the Executive and the Independent Shareholders approving the Whitewash Waiver at the SGM. The Executive may or may not grant the Whitewash Waiver and the Independent Shareholders may or may not approve the Whitewash Waiver. The Acquisition will not proceed if the Whitewash Waiver is not so granted or approved.

By Order of the Board
Han Tang International Holdings Limited
Zhao Wenjia
Chief Executive Officer

Hong Kong, 31 August 2018

As at the date of this announcement, the Board comprises executive Director, namely, Ms. Zhao Wenjia (Chief Executive Officer), non-executive Directors, namely, Mr. Xu Lei and Ms. Gu Yawei, and independent non-executive Directors, namely, Mr. Yao Yongjie and Mr. Ma Jianwei.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement (other than that relating to the Vendor and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Vendor and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The Vendor accepts full responsibility for the accuracy of information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.